Product sheet

Income View℠

Verify income through taxpayer Internal Revenue Service data

Using tax return data from the IRS to verify individual or business income clearly provides an accurate and complete source. Still, accessing the data can be inefficient and time-consuming. Wouldn't it be great if the process could be optimized? With Income View℠, the tax-transcript ordering process is streamlined so you can tackle income verification quickly and efficiently.

Improved workflow

Income View is a web-based tax return verification service that provides streamlined IRS Form 4506-C processing via electronic ordering, tracking and retrieval. Income View features that lead to workflow improvement include:

- **E-signature –** An electronically signed IRS Form 4506-C can be accepted.
- **Order processing –** Requests can be submitted via fax, website, loan origination system, custom interface or batch processing.
- **Turn time and inventory management –** Multiple IRS processing centers located in three different time zones are used to allow for 12 hours of processing time per day.
- **Order fulfillment –** Email notifications are sent upon order completion, and reports can be delivered to a secure mailbox.
- **Customized data delivery –** Web services can be used to request that the transcript data be returned in XML format for a more robust integration and greater usefulness of the data.

Thorough review process

Many times, errors are made when filling out IRS Form 4506-C, causing the IRS to reject the form, which delays the process To provide the quickest service and reduce the number of rejections, all orders are appraised for completeness and accuracy using optical character review and, when necessary, high-speed human review.

Report options

Tax transcripts can be returned in a number of ways to help facilitate easy review and integration:

- **Income View transcript services –** Receive any of the available IRS transcripts for individuals or businesses:
  - 1040 Personal income tax returns.
  - 1065, 1120 and 1120S: Business tax returns.
  - W-2: Employer-reported wages.
  - 1099 Payments.
- **Income View report –** The most often used tax return data is provided in a summarized report along with the transcript details to allow for quicker review and analysis.

Customer support

Our experienced staff works closely with the IRS on daily workflow, load balancing and turn-time alerts to inform you of any delays. A dedicated support team is available to help navigate the order and receipt process and to provide assistance so issues can be resolved in real time.

To find out more about Income View, contact your local Experian sales representative or call 1 855 339 3990.

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